



## Stock Gift Form for Electronic Transfers

Please complete this form and email it to the ACB Treasurer, Craig J. Erhard, at [treasurer@acbands.org](mailto:treasurer@acbands.org) or call 716-510-2839 for further questions.

\_\_\_\_\_  
FIRST NAME LAST NAME

\_\_\_\_\_  
STREET APT

\_\_\_\_\_  
CITY STATE ZIP

\_\_\_\_\_  
PHONE

\_\_\_\_\_  
E-MAIL

\_\_\_\_\_  
WHO OWNS THE TITLE OF THE STOCK (IF NOT THE DONOR)

\_\_\_\_\_  
NAME OF STOCK AND TICKERS SYMBOLS

\_\_\_\_\_  
NUMBER OF SHARES, OR APPROX. VALUE

HAVE YOU OWNED THESE SHARES FOR AT LEAST ONE YEAR?

YES  NO

\_\_\_\_\_  
DELIVERING BANK/BROKERAGE AND DTC

\_\_\_\_\_  
BROKER NAME

\_\_\_\_\_  
BROKER PHONE NUMBER

\_\_\_\_\_  
BROKER EMAIL

### INSTRUCTIONS

**1. Instruct your broker** to transfer DTC-eligible shares with the following account information:

#### Transferee Information

Company Name: Association of Concert Bands, Inc.

Account Address: 244 Argonne Drive, Kenmore, NY 14217

Federal Tax ID: 22-2226114

Contact: Craig J. Erhard, Treasurer

Contact Phone Number: 716-510-2839

#### 2. ACB Brokerage Information:

Please contact the ACB Treasurer for the account number and for assistance with the transfer. Send an email to [treasurer@acbands.org](mailto:treasurer@acbands.org) or call 716-510-2839.

#### 3. Important:

Notifying the Association of Concert Bands is the only way we can identify your gift when it is received to issue your tax receipt.

**4. Upon confirming transfer**, the Association of Concert Bands will issue you a formal tax receipt of your contribution.

#### THANK YOU FOR YOUR GIFT!

Benefits to making a gift of stocks, bonds, or mutual funds:

- Receive an immediate charitable tax deduction for your gift.
- Eliminate capital gains taxes on the gifted securities.
- Support ACB's mission to foster excellence in Concert Band music through performance, education, and advocacy.

The Association of Concert Bands, Inc. is a not-for-profit 501c3 organization.  
PO Box 6601, Newport News, VA 23606  
Our federal tax ID number is 22-2226114.